



QP CODE: 20100687 Reg No :

Name :

BBA DEGREE (CBCS) EXAMINATION, MARCH 2020

Sixth Semester

Bachelor of Business Administration

Choice Based Core Course - BA6CBT29 - INVESTMENT AND INSURANCE MANAGEMENT

2017 Admission Onwards

847D4D28

Time: 3 Hours Marks: 80

Part A

Answer any ten questions.

Each question carries 2 marks.

- 1. What is meant by a real investment?
- 2. Outline the process of investment decisions
- 3. Give any three direct investment alternatives
- 4. How is an ADR different from GDR?
- 5. How are Sweat equity shares different from Right shares?
- 6. What is Margin trading?
- 7. How are arbitrageurs different from authorized persons?
- 8. Explain the types of endowment policy
- 9. How is an open ended unit scheme different from close-ended unit scheme?
- 10. How are mutual funds classified according to ownership?
- 11. How is Insurance useful to the society?
- 12. Write any three duties of IRDA

 $(10 \times 2 = 20)$

Part B

Answer any six questions.

Each question carries 5 marks.



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- 13. Explain the relevance of making an investment analysis before constructing a portfolio
- 14. List the major developments that created and nurtured the Indian financial system during the preliberalization period
- 15. Explain the various SEBI guidelines regarding public issues
- 16. How is trading on the exchange floor different from electronic trading?
- 17. Describe the role played by OTCEI in the Stock Exchange market
- 18. Explain the transferable financial securities
- 19. How do financial derivatives act as an investment alternative?
- 20. How is Personal accident insurance policy different from rural insurance policy?
- 21. Differentiate Principle of Insurable interest from Principle of subrogation

 $(6 \times 5 = 30)$

Part C

Answer any two questions.

Each question carries 15 marks.

- 22. Analyse the different types of risk-return relationship in taking investment decisions.
- 23. Discuss in detail the various market securities.
- 24. What are whole life policies? Explain the features of various whole life policies.
- 25. Describe the functions of Insurance

 $(2 \times 15 = 30)$

